

GLOSSARY

FOR INFRAPPP



Overview

InfraPPP is a market leader intelligence platform that allows users to better understand projects and companies related to the Public-Private Partnership (PPP). It brings the most value in finding new PPP projects, M&A and Infrastructure Funds around the world and is currently divided in the following sectors: energy, industrial, social and health, telecom, transport and water & waste.

Glossary

Contracting Authority - The public body (the State, regional or local authorities, bodies governed by public law, etc.) that forms partnership with a company or a consortium (private sector) in order to develop a specific project

SPV - Special Purpose Vehicle, also known as a special purpose entity (SPE), is a subsidiary created by a parent company

Current stage - The specific point in which the project is in the development process

Date award - The date in which the project is awarded to the selected private partner (can be a company or a consortium)

Date cancellation - The date the project is cancelled/ stopped for any reason

Date construction completed/start operations - The date on which construction of a project is finalized, and a project starts its operation

Date contract signed - The date on which both parties, public and private, sign an official contract for a project (usually comes after “project award” stage)

Date financial close - The date when a project has reached financial close

Date modified - The date the project was modified/updated

Date refinancing - The date in which the existing lenders or terms of project's financing are changed or replaced

Financing Amount - The total amount of credit made available to a borrower in a loan

Investment Value - The value an investor is willing to pay for an asset or investment. It refers to an asset's specific value based on a certain parameter

Lenders - Organization (banks, credit unions or other financial institutions) that has loaned funds to the developer for project's realization

Lenders - Technical Advisor - The company / person specialized in technical consulting/ advising during the lending process

Lenders - Legal Advisor - The company / person specialized in legal consulting during the lending process

Project Owners - The organization in charge of a project

O&M Provider - The person or organization that is responsible for Operations and Maintenance services of a project

Refinancing - Bond Arranger - The entity who is awarded by the borrower to arrange a bond issue or a loan

Sector - On InfraPPP, the projects are separated based on the sectors, such as energy, industrial, social & health, telecom, transport, and water & waste

Subsector - On InfraPPP, every sector has a subcategory: bus rapid transit (BRT) & bus, airport, biomass, cable car, courthouses, desalination, education, energy efficiency, fossil-fuel-power, geothermal, hospital & healthcare, housing, hydroelectric, information & communication technology (ICT), industrial, nuclear, oil & gas, other building & urban infrastructure, police, defense & fire station, port, power transmission, prison, railway, road, solar, street lighting, student housing, telecom, tourism, waste, waste-to-energy, waste water, water, water transport, wind

SPV Name - Special Purpose Vehicle (SPV) is a separate legal entity created by a company or a group of companies. The SPV is a distinct company with its own assets

Sponsor - Financial Advisor - The financial company / person specialized in this area that helps and supports a sponsor of a project during a transaction

Sponsor - Technical Advisor - The technical company / person specialized in this area that helps and supports a sponsor of a project during a transaction

Sponsor - Legal Advisor - The legal company / person specialized in this area that helps and supports a sponsor of a project during a transaction

Tender document - The file which includes all information about the project's tender process

Type of financing – Various sources of funding for the project. It can be a loan, capital market financing, government funding or other ones

Type of loan - Various forms of loan, depending on the terms of the loan arrangement. It can be a long-term loan, VAT loan, government loan, etc.